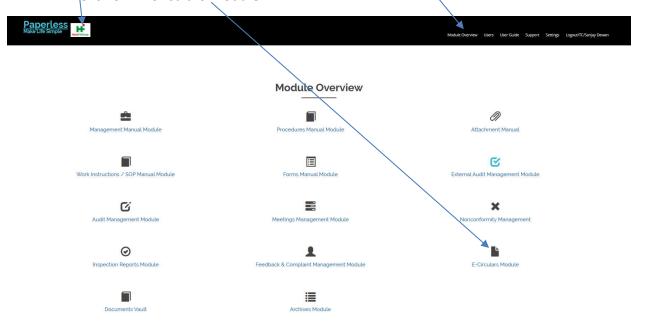
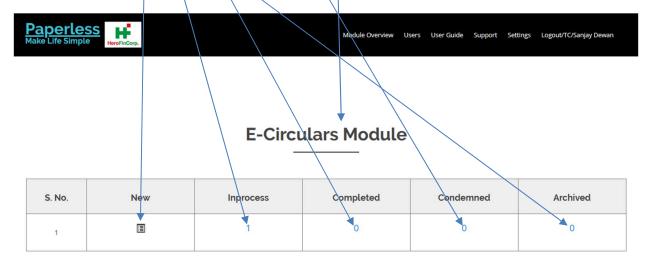
E-Circulars Module

- 1. You can create and distribute all company circulars from E-Circulars module.
- 2. Click on the 'Module Overview' at the navigation bar.
- 3. Following page will open.
- 4. Click on 'E-Circulars Module'.



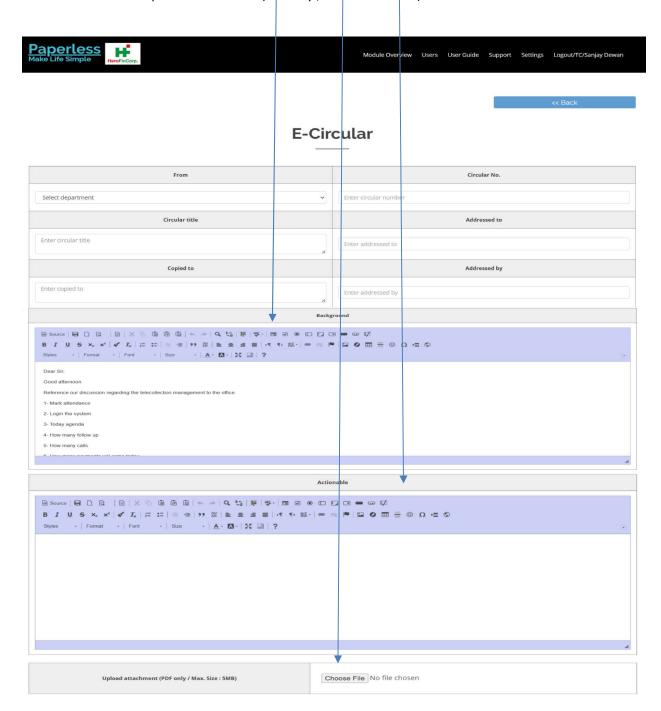
E-Circulars Module Dashboard

- 1. Upon clicking the 'E-Circulars Module dashboard' the dashboard will open displaying following information.
- 2. Click on to start working on an e-circular module.
- 3. All inprocess forms show up here.
- 4. All completed forms show up here.
- 5. All condemned (trash) forms show up here.
- 6. All Archived Forms show here.

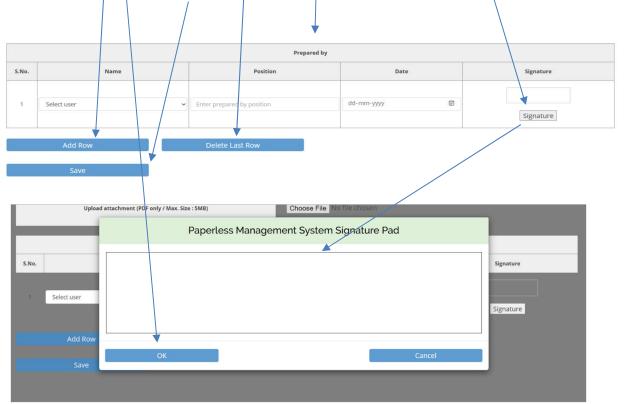


E-Circulars Module New Form

- 1. Fill in all the relevant details.
- 2. Write the e-circular under 'Background' and 'Actionable'.
- 3. Use the excellent features of the online editor to make your content attractive.
- 4. You can upload any supporting document by clicking on 'Choose File' and choosing the PDF document.
 - Upload attachment (Pdf only / Max Size: 5 MB).

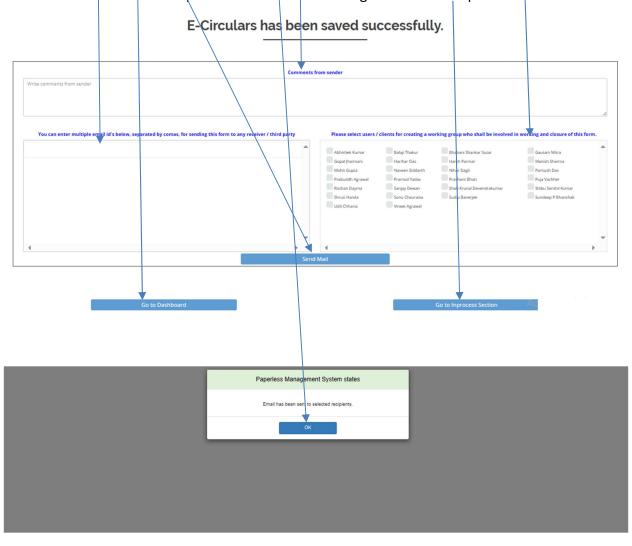


- 5. Fill in the details under section 'Prepared by.'
- 6. Click 'Add Row' to add a new row in the 'Prepared By' section in case more than one persons have prepared the circular.
- 7. Click 'Delete Last Row' to delete the last row, as required. The row and contents will be deleted.
- 8. Click on 'Signature' button and sign on the screen by your finger or a digital pen then click ok.
- 9. Click to save the form.



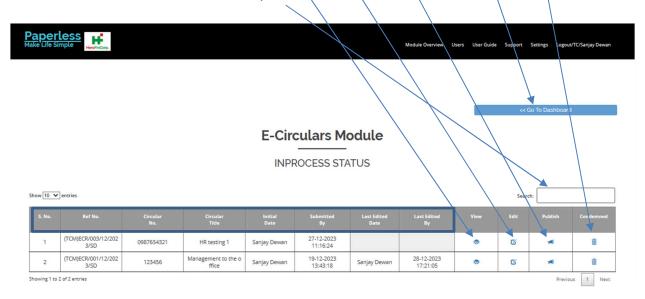
E-Circulars Module Mail Confirmation

- 1. Once you submit the added new form the 'Email Confirmation' page will open. Here you can send the document / form to any internal or external user.
- 2. Write any comment from sender here.
- 3. On the right panel you can send the document by email to any internal users or clients, as per your choice, by checking the box against their names.
- 4. On the left panel you can send the document by email to any of the external user by typing their email ids separated with commas.
- 5. Click on 'Send Mail' and the document will be delivered via email to all recipients with your comments.
- 6. An alert box will show up then click 'OK'.
- 7. Click on 'Go to Dashboard' button to go back to the main dashboard.
- 8. Click on 'Go to Inprocess Section' button to go back to the inprocess dashboard.



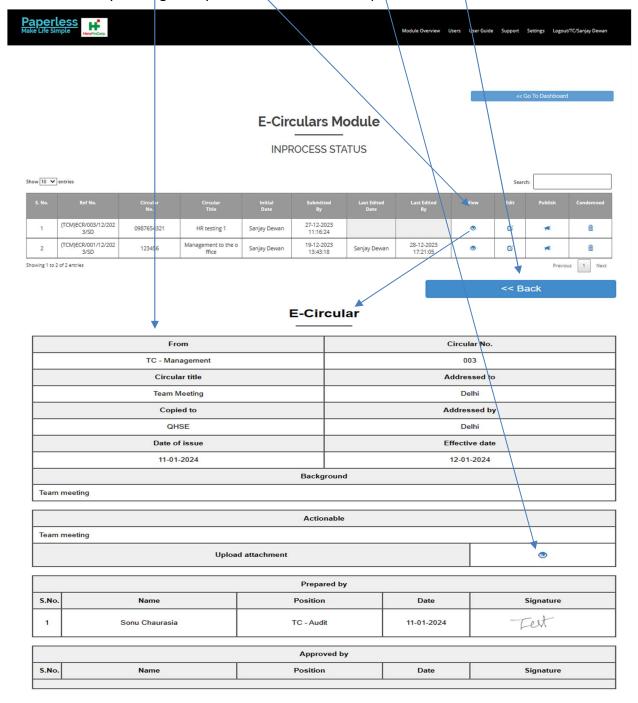
Inprocess Status Dashboard

- 1. The 'Inprocess' dashboard allows the user to see and access all the required information.
- 2. You can view the e-circular by clicking on 💿
- 3. You can Edit the e-circular by clicking on [7]
- 4. You can Publish the e-circular by clicking on
- 5. You can Condemned (Condemned: Unfit for use) the e-circular by clicking on in
- 6. By clicking on 'Go to Dashboard' button to go back to the e-circular dashboard.
- 7. You can search here for any e-circular.



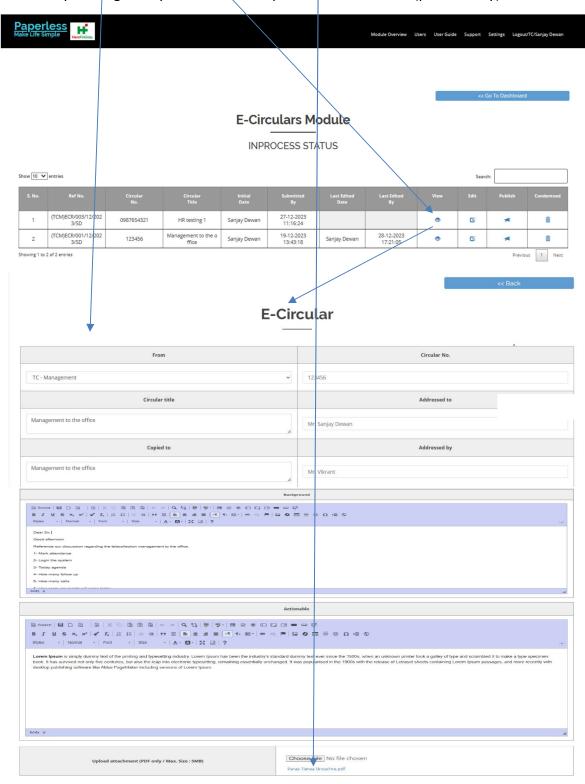
Viewing the E-Circular Module

- 1. Click on 'View 'at the Inprocess status dashboard.
- 2. You can view the 'E-Circular Module' with signature.
- 3. By clicking on 'Back' button to go back to the previous page.
- 4. By clicking here you can see the attached pdf file also.

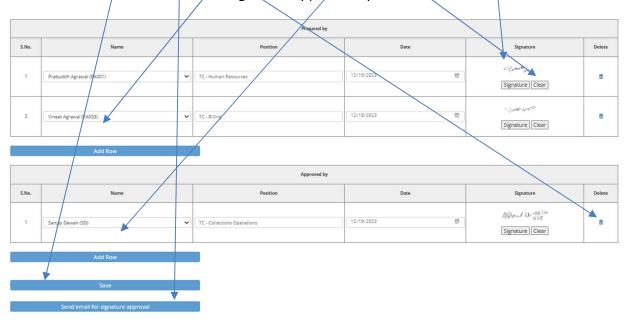


Editing E-Circular Module

- 1. Click on 'Edit '' at the Inprocess status dashboard.
- 2. The circular will open showing all the entries.
- 3. Edit the circular as necessary.
- 4. Update the relevant details and click 'Save.'
- 5. By clicking here you can view or upload new document (pdf file only).

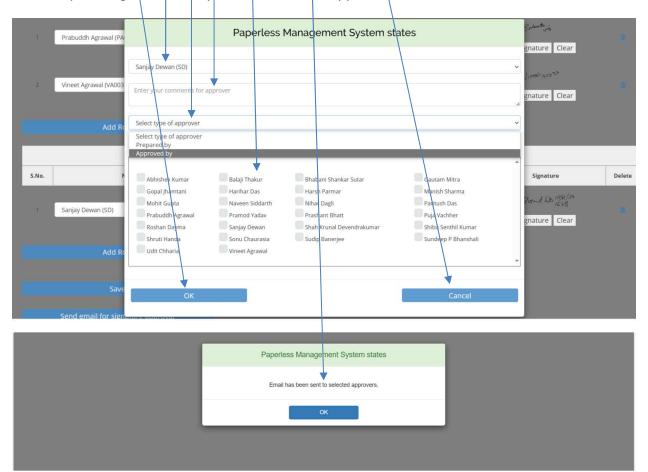


- 6. You can add an extra row in the 'Prepared by' and 'Approved by'.
- 7. By clicking on 'Signature' button the signature pad will open and you can sign the document on the screen.
- 8. By clicking on 'Clear' to remove old signature.
- 9. By clicking on 'Delete ' you can delete any prepared by and approved by.
- 10. Click on 'Save' for saving the e-circular details.
- 11. Click on 'Send email for signature approval' by email.



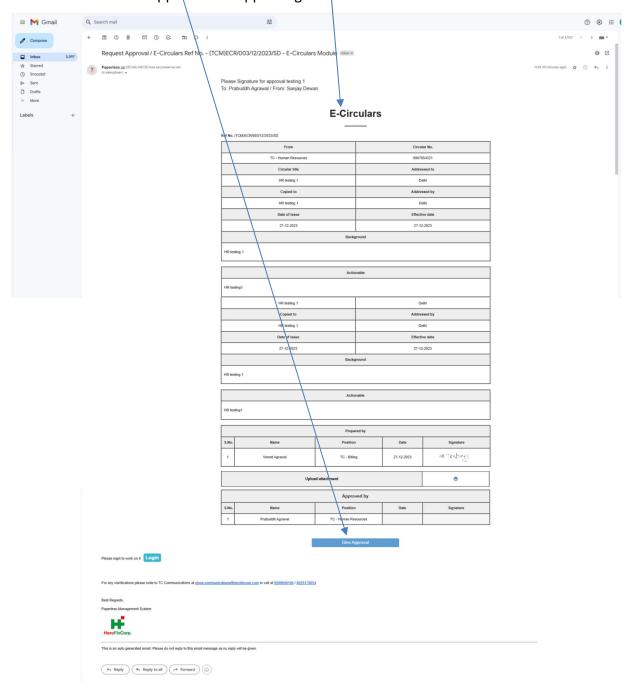
Sending E-mail for Signature Approval

- 1. Here you can send the email for Signature approval as per your choice.
- 2. Select sender name from the drop-down menu.
- 3. Write your comment for approver here.
- 4. Select type of approver from the drop-down menu as required.
- 5. Select / checkbox the e-circular approvers here.
- 6. Click on 'OK' for sending the mail to selected approvers.
- 7. An alert box will show up then click 'OK'.
- 8. By clicking on 'Cancel' you can cancel the approval,



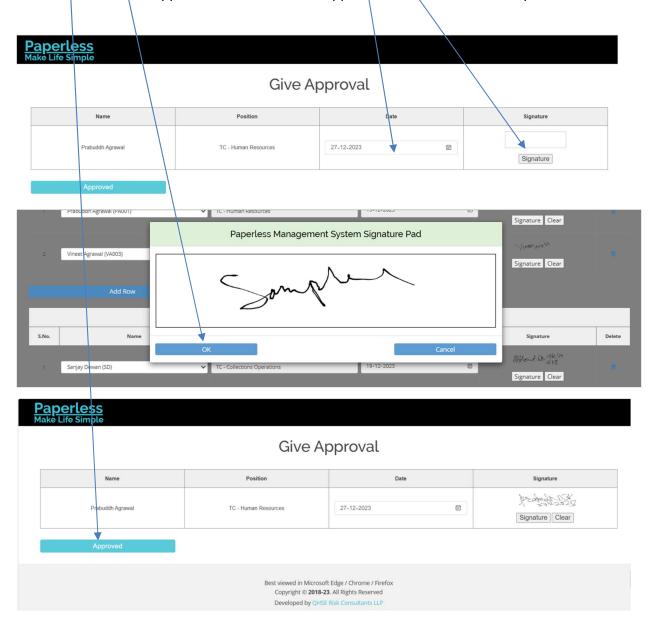
Request Approval for Signature E-mail

- 1. The approver will receive a new mail for approving the document online without logging in to the application.
- 2. Click on 'Give Approval' for approving the document.



Getting Approval Form Signature

- 1. Upon clicking the 'Give Approval' button following page will open with the approvers name.
- 2. If you want to give approval then select the date.
- 3. Click on the 'Signature' button and sign the approval.
- 4. Sign here your signature then click ok button.
- 5. Click the 'Approved' button and the approval will be sent to the requestor.



Approval of E-Circular by Email

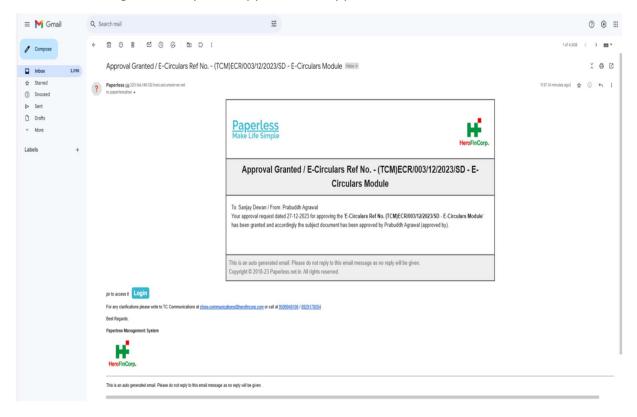
- 1. Once you give the approval the following page will open.
- 2. Here you can see 'Thanks for giving the approval' message.
- 3. If you try to approve the same e-circular again then following message will show up

First Image Paperless Make Life Simple Thanks for giving the approval. Best viewed in Microsoft Edge / Chrome / Firefox Copyright © 2018-23. All Rights Reserved Developed by QHSE Risk Consultants LLP Second Image Paperless Make Life Simple You have atready given this approval. Best viewed in Microsoft Edge / Chrome / Firefox Copyright © **2018-23**. All Rights Reserved

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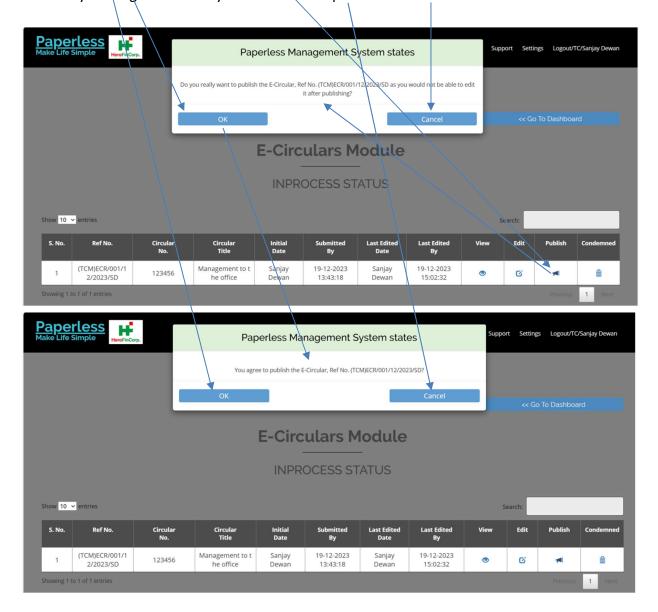
E-Circular Approval Granted Email

1. The E-Circular approval email will be received by the requestor and all approver(s) indicating that the specific approver has approved the circular



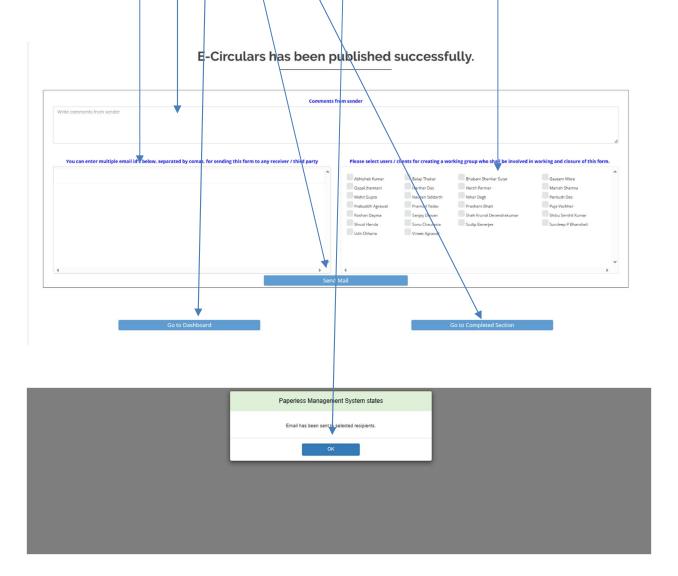
Publishing E-Circulars Module

- 1. Click on 'Publish (◄)'at the dashboard to publish e-circular.
- 2. Please remember that once you publish the e-circular no amendments or changes can be done.
- 3. Click 'QK' in the alert box if you agree with the statement in the alert box.
- 4. Click 'OK' again if you finally agree to publish the e-circular.
- 5. By clicking on 'Cancel' you can cancel to publish e-circular.



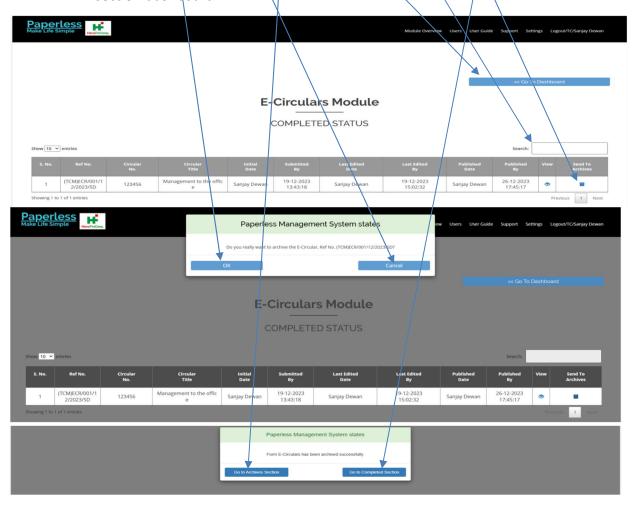
Publishing Mail Confirmation

- 1. Once you submit the document / form for publishing a new page will open up. Here you can send the document / form to any internal or external user.
- 2. Write any comment from sender here.
- 3. Click on 'Send Email'.
- 4. On the right panel you can send the document by email to any internal users or clients, as per your choice, by checking the box against their names.
- 5. On the left panel you can send the document by email to any of the external user by typing their email ids separated with commas.
- 6. Click on' Go to Dashboard' to go back to the main dashboard.
- 7. Click on' Go to Completed Section' to go back to the completed module dashboard.
- 8. An alert box will show up then click 'QK'.



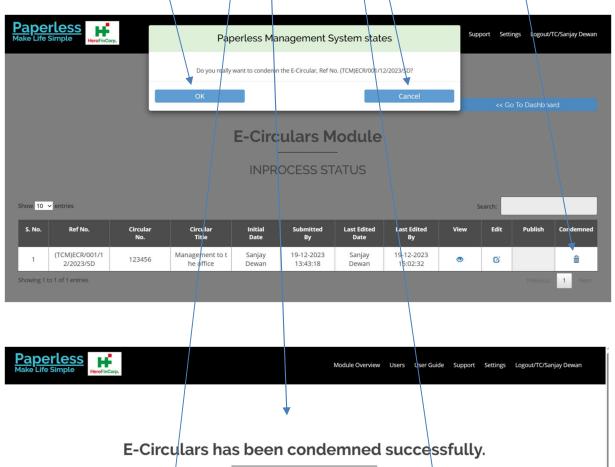
Completed Dashboard

- 1. Here you can view all completed / distributed E-Circulars.
- 2. Click the number shown under 'Completed' and go to the completed status dashboard.
- 3. You can search here any completed status e-circular module.
- 4. You can archive any e-circular by clicking on
- 5. Click 'OK' in the alert box if you agree with the statement in the alert box.
- 6. Click 'Cancel' in the alert box if you not agree with the statement in the alert box.
- 7. Click on 'Go to Dashboard' to go back to the dashboard.
- 8. Again you will see the alert box of 'Successfully Archived'.
- 9. Then you will see 'Go to Archived Section' and 'Go to Completed Section' button the alert box.
- 10. By clicking the button 'Go to Archived Section', you will directly go to the archived e-circular in the Archive Module.
- 11. By clicking the button 'Go to Completed Section', you will go to the completed section dashboard.



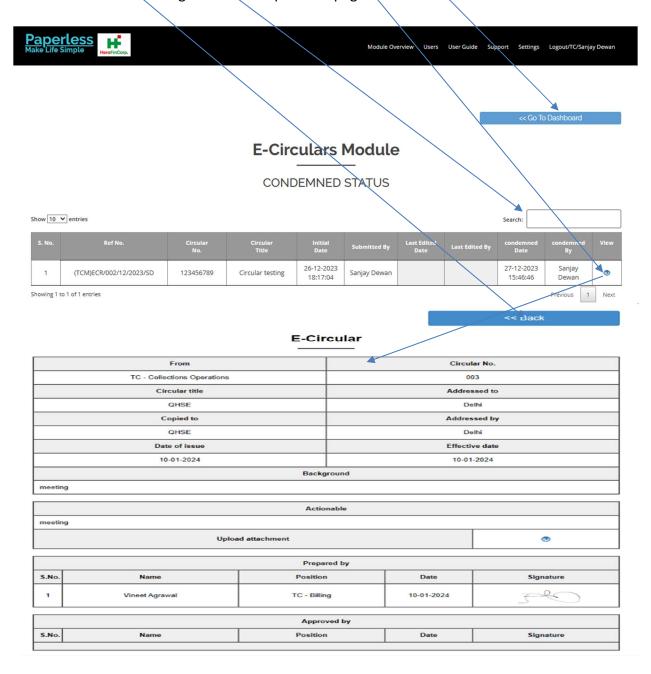
Condemn (Trash) any E-Circular

- 1. Click on 'Condemn in at the e-circular module dashboard.
- 2. You can condemn the e-circular, as appropriate by clicking on im
- 3. Click 'OK' in the alert box if you agree with the statement in the alert box.
- 4. Click 'Cancel' if you want to cancel the action.
- 5. A message will show up with successfully condemned message.
- 6. Then you will see 'Go to Dashboard' and 'Go to Condemned Section' button the alert box.
- 7. By clicking the button 'Go to Dashboard, you will directly go to the Dashboard.
- 8. By clicking the button 'Go to Condemned Section', you will go to the condemned section dashboard.



Condemned (Trash) Dashboard

- 1. Here you can view the all condemned E-Circulars.
- 2. Click the number shown under 'Condemned' and go to the condemned status dashboard.
- 3. You can search here any condemned E-circulars.
- 4. You can view any e-circular by clicking on
- 5. Click on 'Go to Dashboard' to go back to the dashboard.
- 6. Click on 'Back' to go back to the previous page.



Archived Dashboard

- 1. Here you can view the all archived E-circulars.
- 2. Click the number shown under 'Archived' and you will go to the archived dashboard.
- 3. You can search here any archived status e-circular module.
- 4. You can view any e-circular by clicking on.
- 5. Click on 'Back' to go back to the previous page.

