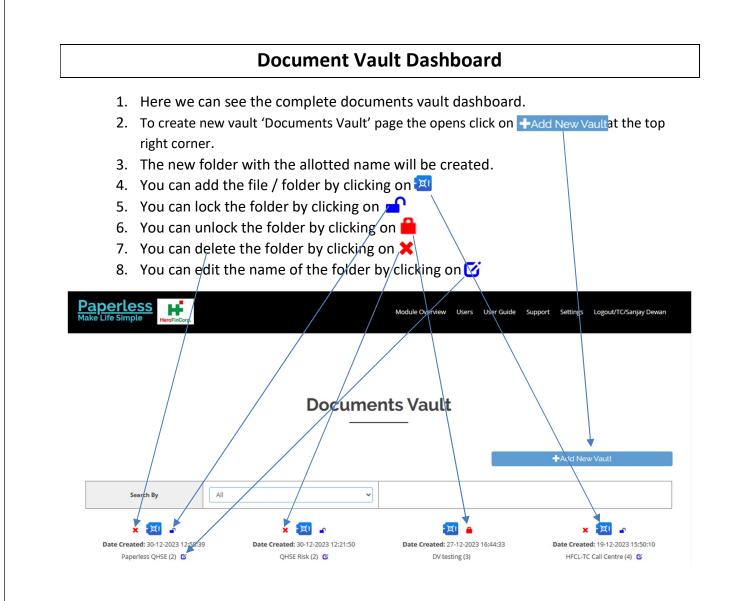
Document Vault

- 1. Documents Vault is a facility where you can store all important and critical documents with full proof security.
- 2. Click on the 'Module Overview' at the navigation bar.
- 3. Following page will open.
- 4. Click on 'Documents Vault'.

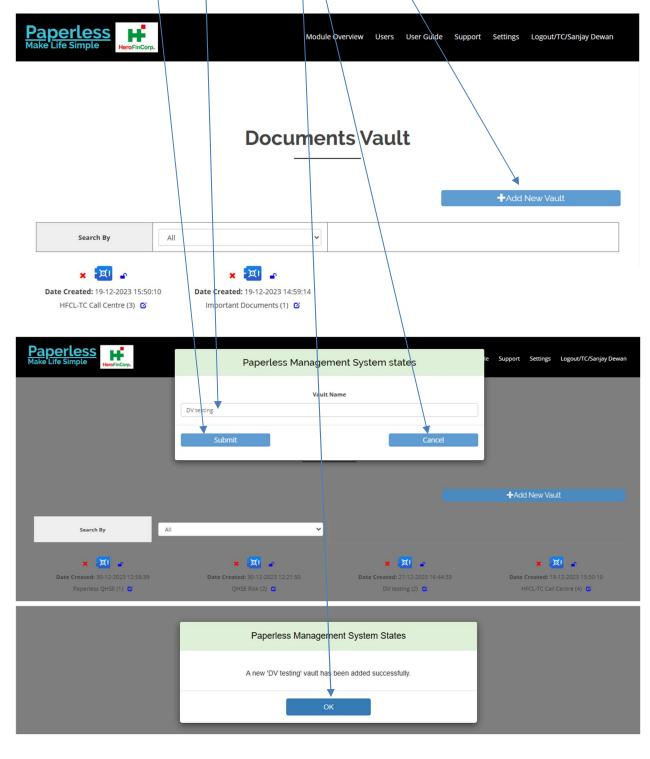
Paperless Make Life Simple		Module Overview Users User Guide Support Settings Logou/TCSanjay Dewan
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Work Instructions / SOP Manual Module	Forms Manual Module	External Audit Management Module
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Audit Management Module	Meetings Management Module	Nonconformity Management
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Inspection Reports Module	Feedback & Complaint Management Module	E-Circulars Module
*		
Documents Vault	Archives Module	



10. If you try to s			t name clicking on he cking on here and the s	
Paperless Make Life Simple		Documer		User Guide Support Settings Logout/TO/Sanjay Dewan
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Search By C X III A Date Created: 19-12-2023 14:59:14 Important Documents (1) G	late Created	▼ 21 ₽ Date Created: 19-12-2023 15:50:10 HFCL-TC Call Centre (4) @	From Date 12/01/2023	To Date 12/31/2023 ■ ★ ↓ Date Created: 30-12-2023 12-21:50 ↓ QHSE Risk(2) © ○

Adding New Document Vault

- 1. You can add new vault by clicking on 'Add new Vault'.
- 2. Write the folder name in the alert box.
- 3. Click to submit otherwise click cancel.
- 4. An alert box will show up then click 'OK'.
- 5. The new folder with the allotted name will be created.



Adding New Document Vault in the Folder

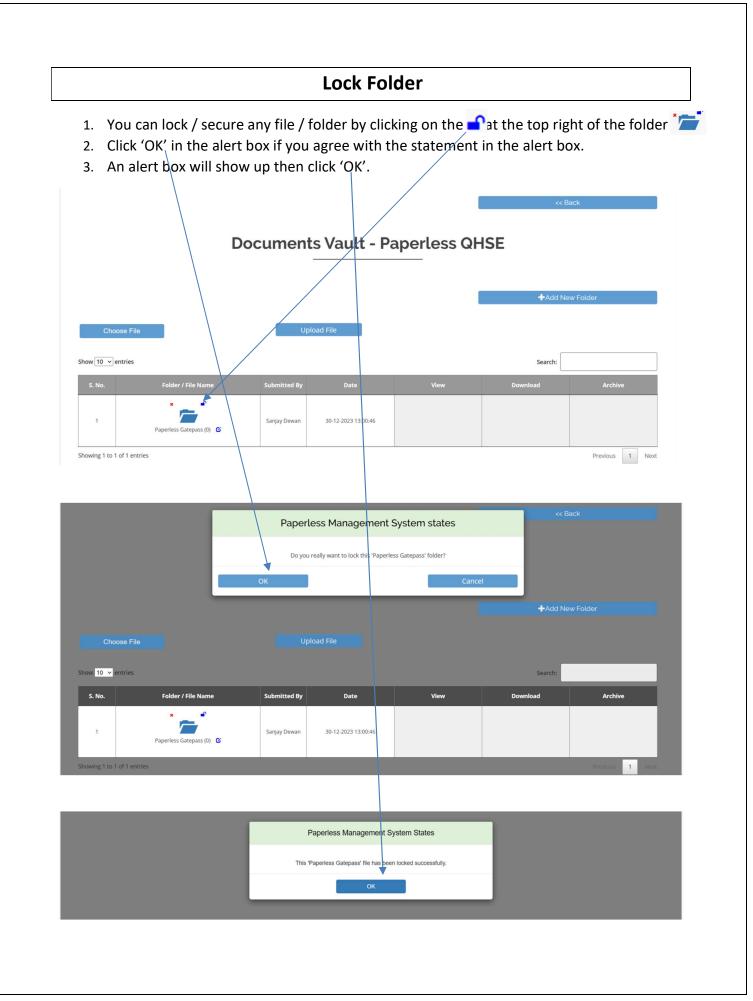
- 1. You can add new vault in the vault document folder by clicking on 'Add new Vault'.
- 2. Write the folder name in the alert box.
- 3. Click to submit otherwise click cancel.
- 4. An alert box will show up then click 'OK'.
- 5. The new folder with the allotted name will be created.

	Paperless Management S Felder Name Paperless <u>Gatepass</u>	ystem states	<< Back
			+Add New Folder
Choose File			
S. No. Folder / File Name	Submitted By Date	View	Download Archive
	Records Not Found.		
	Paperless Management S	ystem States	
	A new 'Paperless Gatepass' foder has b	een added successfully.	
	_		
		1	<< Back
	Documents Vault - P	aperless QF	ISE
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1 Paperless Gatepas	s (0) C		
Showing 1 to 1 of 1 entries			Previous 1 Next

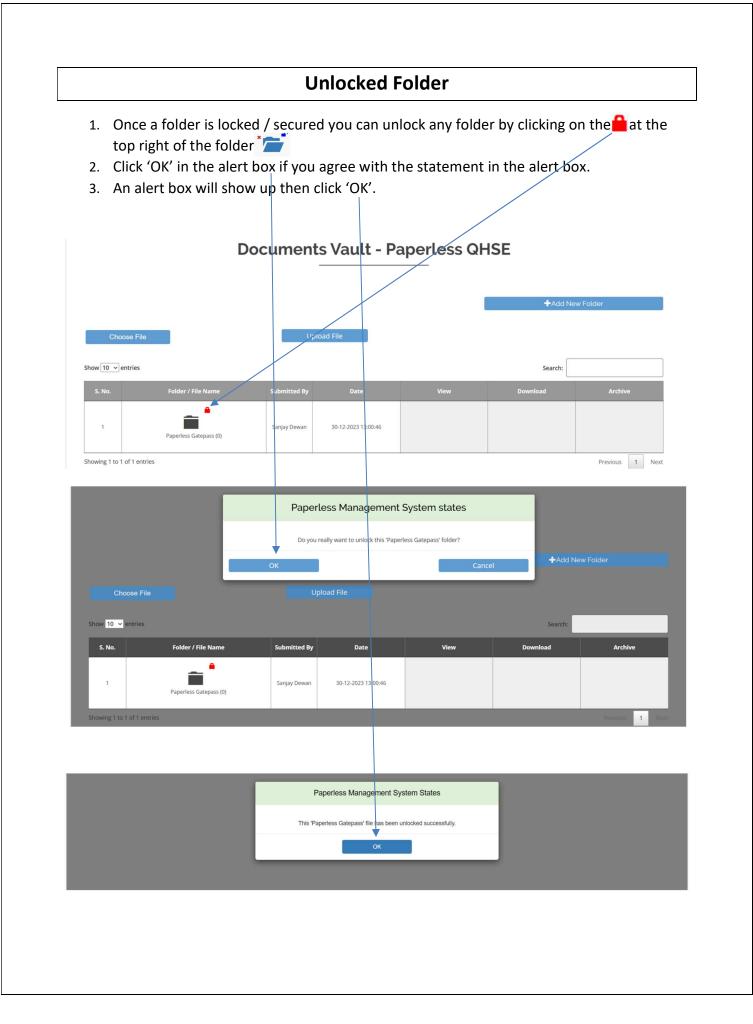
Delete Folder

- 1. You can delete any folder by clicking on the \mathbf{x} at the top left of the \mathbf{z}
- 2. Click 'OK' in the alert box if you agree with the statement in the alert box.
- 3. An alert box will show up then click 'OK'.

		Paper	rless Manaç	gement	System states				
	Do you	really want to delete thi		ass' folder as t anywhere?	ne contents of this folder will not	be available			
		ок			Cance	ł	+Add Nev		
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т ,	Paperless Gatepass (0)	Sanjay Dewan	30-12-2023	13:00:46					
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		Thi	s 'Paperless' folder /	•	eleted successfully.				
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4. Afte	er follow these step y	our folder	locked succes	sfully.		
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Showing 1 to 1 of	1 entries					Previous 1 Next



Editing or Change Folder Name You can edit the name of the folder by clicking on the interview of the folder. Write the folder name in the alert box. Click to submit otherwise click cancel. An alert box will show up then click 'OK' The folder name has been successfully edited or changed.

		Paperl	ess Managem	ent System states	;		
Choose I		s Garepass Submit	Change Fold	er Name	Cancel	+Add Ne	
Choose							
ow <u>10 v</u> entrie S. No.		Submitted By	Date	View	Do	Search:	Archive
	es	Submitted By Sanjay Dewan	Date 30-12-2023 13:00 46		De		Archive

	Paperless Management System States
This 'Pape	erless Gatepass New folder name has been renamed successfully.

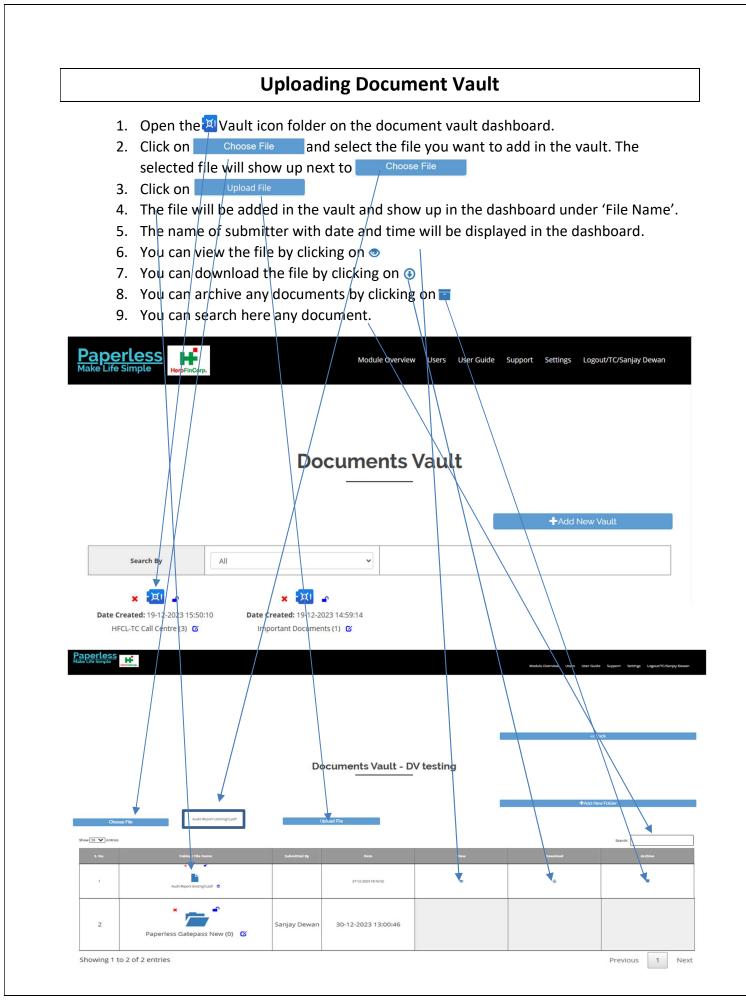
6. And if you click on submit button without editing / changing the folder name then you will see this message.

Paperless Management System States	
No changes in file name 'Paperless Gatepass'.	
ок	

Delete Folder

- 1. You can delete any folder by clicking on the \mathbf{x} at the top left of the \mathbf{z}
- 2. Click 'OK' in the alert box if you agree with the statement in the alert box otherwise click on cancel.
- 3. An alert box will show up then click ' \emptyset K'.

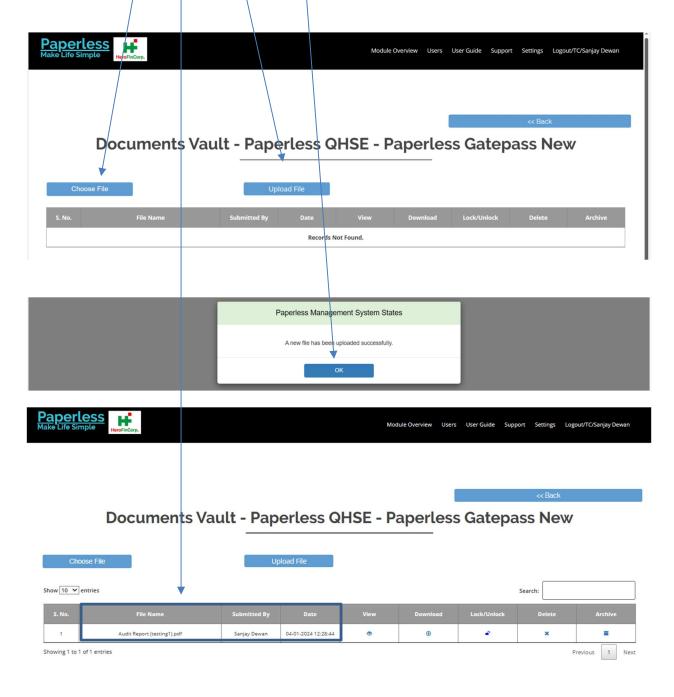
Choose File		ethis 'Paperless' folder a		System states	+Add Ne	ew Folder
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S. No. Folder / File N 1 Paperless (0)	Sanjay Dev			View	Download	Archive
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	F	Paperless Mana				
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Adding New Folder in the Inner Folder 1. Open the 🖾 vault icon folder on the document vault dashboard. 2. Once the 'documents vault in the inner folder' page opens click on +Add New Vaultat the top right corner. 3. Write the folder name in the alert box. 4. An alert box will show up then click 'OK'. 5. The new folder with the allotted name will be created in the inner folder. **Documents Vault - Paperless QHSE** +Add New Folde Jpload File Choose File Show 10 v entries Search: Download 1 Sanjay Dev 30-12-2023 13:00:46 Paperless Gatepass (0) Showing 1 to 1 of 1 entries Previous 1 Next Paperless Management System states Folder Name 10 V entr S. No Sanjay Dewan 04-0 -2024 11:38:18 ٢ Paperless HĒ Module Overview Users Logout/TC/Sanjay Dewa Documents Vault - Paperless QHSE - Paperless Gatepass New Records Not Found.

Uploading Document In the Folder or Document Vault

- 1. Click on the ^{*} to add any document.
- 2. The folder dashboard opens up.
- 3. Click on Choose File and select the file you want to add in the vault.
- 4. Click on Upload File
- 5. The file will be added in the vault and show up in the dashboard under 'File Name'.
- 6. An alert $b\phi x$ will show up then click 'OK'.
- 7. The name of submitter with date and time will be displayed in the dashboard.



Documents Vault Mail Notification

- 1. Once you upload new document the 'Email Confirmation' page will open. Here you can send the document to any internal or external user.
- 2. Write any comment from sender here.
- 3. On the right panel you can send the document by email to any internal users or clients, as per your choice, by checking the box against their names.
- 4. On the left panel you can send the document by email to any of the external user by typing their email ids separated with commas.
- 5. Click on 'Send Mail' and the document will be delivered via email to all recipients with your comments.
- 6. An alert box will show up then click 'OK'.
- 7. Click on 'Go to Dashboard' button to go back to the main dashboard.
- 8. Click on 'Go back' button to go back to the preivous page.



Locking / Unlocking File in the Inner Folder

- 1. You can lock / secure any file / folder by clicking on
- 2. Click 'OK' in the alert box if you agree with the statement in the alert box otherwise click on cancel.
- 3. An alert box will show up then click 'OK'.

Paperless Make Life Simple		Mo	dule Overview Users	User Guide Support	Settings Logou << Back	t/TC/Sanjay Dewan
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- 4. You can Unlock any file by clicking on
 5. Click 'OK' in the alert box if you agree with the statement in the alert box otherwise click on cancel.
- 6. An alert box will show up then click 'OK'.

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- 1. You can delete any file by clicking on the 🗙
- 2. Click 'OK' in the alert box if you agree with the statement in the alert box otherwise click on cancel.
- 3. An alert box will show up then click 'OK'.

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Archived Dashboard

- 1. Here you can view the all archived section in the document vault.
- 2. You can search here any archived status document,
- You can view any document by clicking on .
- 4. Click on 'Back' to go back to the previous page.

Document Vault

ARCHIVED STATUS

Search:

Show 10 v entries

S. No.	Vault Name	Folder Name	File Name	Submitted By	Date	Archived By	Archived Date	View
1	Important Docu ments	20200521085848129385 3322.pdf	Ef05d16ce4f75c9ed9e5aebf3f294d06documentVault_202 31219035042_109.pdf	Sanjay Dewan	19-12-2023 16:39:07	Sanjay Dewan	19-12-2023 16:40:25	
2	Important Docu ments		470979899-Mumbai-Process-Engineering-Companies-List -pdf.pdf	Sanjay Dewan	19-12-2023 16:41:03	Sanjay Dewan	20-12-2023 12:50:25	۲
3	Important Docu ments		387007747-Oil-Gas-Directory.pdf	Sanjay Dewan	19-12-2023 14:59:43	Sanjay Dewan	19-12-2023 16:19:21	۲

